



## Net Insurance: Partial conversion subordinated bond

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**Rome, 27 march 2023** – Net Insurance, following the press release of last 23 february, announces that, on 21 march 2023 ended the ad hoc conversion period<sup>1</sup> in favour of the holders of the bond *"€ 5,000,000.00 Fixed Rate Dated Subordinated Convertible Notes due 17 December 2030 (ISIN IT0005429268)"*.

In particular, the Company informs that the noteholders applied for conversion for a total nominal value equal to Eur 3,200,000 (no. 32 bonds, each with a denomination of 100,000 euros) and no. 533,312 treasury shares<sup>2</sup> of the Company were transferred in favour of noteholders to service the aforementioned conversion.

As a result of the partial conversion of the bond with the code Isin IT0005429268, the latter has a new nominal value equal to Eur 200,000.

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<sup>1</sup> The ad hoc conversion period: from 27 february 2023 to 21 march 2023.

<sup>2</sup> The Company currently holds 1,256,629 treasury shares in its portfolio.

**Net Insurance** is an insurance company that aims to offer protection solutions for Individuals, Families and small- and medium-sized enterprises. **Net Insurance's** history, financial strength, agility and offering of innovative products and approaches make it a unique player within the Italian insurance industry. An evolving and future-oriented company.

## CONTACT INFORMATION

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