



Net Insurance: Partial conversion subordinated bond

Rome, 22 december 2022 – Net Insurance, following the press release of 23 June 2021, announces that, on 16 December ended the second annual period¹ in which to exercise the conversion of the subordinated convertible bond (Isin IT0005429268), issued in December 2020 and listed on the Vienna Stock Exchange.

In particular, the Company informs that the noteholders have applied for conversion for a total nominal of 1,200,000 (no. 12 bonds, each with a denomination of 100,000 euros) and, to service the aforementioned conversion, no. 199,992 treasury shares² of the Company were transferred, in line with the "Terms and conditions" of the bond.

As a result of the partial conversion of the bond with the code Isin IT0005429268, the latter has a new nominal of € 3,400,000.

¹ Second conversion period: from 17 November 2022 to 16 December 2022.

² The Company currently holds 1,789,941 treasury shares in its portfolio.

Net Insurance is an insurance company that aims to offer protection solutions for Individuals, Families and small- and medium-sized enterprises. **Net Insurance's** history, financial strength, agility and offering of innovative products and approaches make it a unique player within the Italian insurance industry. An evolving and future-oriented company.

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