

Net Insurance: The listing project on Euronext STAR Milan moves ahead

Rome, 1 June 2022 – Further to the press release issued on 6 April 2022, announcing the launch of the Project for the admission to listing and trading of the Company's ordinary shares and warrants on Euronext STAR Milan, Net Insurance announces the following.

The Company's Board of Directors, which met today chaired by Luisa Todini, passed the resolutions preparatory to the so-called translisting project of the Company's ordinary shares and warrants from the Euronext Growth Milan multilateral trading system to Euronext STAR Milan. The latter is a regulated market organised and managed by Borsa Italiana S.p.A. (the 'Listing Project').

The Listing Project, together with – among other things – the amendments to the By-Laws preparatory to listing on Euronext STAR Milan (the '**New By-Laws**'), will be submitted for approval to the shareholders' meeting to be called for 21 June 2022. If the shareholders' meeting approves, the New By-Laws will be submitted to IVASS for approval.

Banca Akros – Gruppo Banco BPM and EnVent Capital Markets Ltd act respectively as sponsors and co-sponsors for the listing of the Company's shares and warrants on Euronext STAR Milan.

This press release is available at the Company's registered office in Via Giuseppe Antonio Guattani 4, Rome and in the Investor Relations section of the www.netinsurance.it website.

Net Insurance is an insurance company that aims to offer protection solutions for Individuals, Families and small and medium-sized enterprises. **Net Insurance**'s history, financial strength, agility and offering of innovative products and approaches make it a unique player within the Italian insurance industry. An evolving company with an eye on the future.

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